



# Prearrangement Instructions

Today's Decision is  
Tomorrow's Peace of Mind

# For The Record: A Memorial Guide

FOR THE FAMILY AND FRIENDS OF

HERE YOU CAN RECORD INFORMATION THAT WILL ENABLE YOUR FAMILY TO HANDLE YOUR FINAL AFFAIRS WITH YOUR WISHES IN MIND.

### PERSONAL INFORMATION

Name \_\_\_\_\_  
Social Security No. \_\_\_\_\_  
Date of Birth \_\_\_\_\_  
Place of Birth \_\_\_\_\_  
Current Address \_\_\_\_\_  
\_\_\_\_\_  
Marital Status \_\_\_\_\_  
Name of Spouse \_\_\_\_\_  
Maiden Name \_\_\_\_\_  
If Veteran, Serial No. \_\_\_\_\_  
Branch of Service \_\_\_\_\_  
Rank \_\_\_\_\_  
Date Entered Service \_\_\_\_\_  
Date Discharged \_\_\_\_\_

### FAMILY INFORMATION

Father's Name \_\_\_\_\_  
His Place of Birth \_\_\_\_\_  
Mother's Name \_\_\_\_\_  
Her Maiden Name \_\_\_\_\_  
Her Place of Birth \_\_\_\_\_  
Children's Names and Birthdates  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### FUNERAL REQUESTS

Preferred Funeral Director \_\_\_\_\_  
Service To Be Held \_\_\_ Church \_\_\_ Funeral Home  
  \_\_\_ Other  
If Church, Name \_\_\_\_\_  
Clergy \_\_\_\_\_  
Requested Pallbearers \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Favorite Hymns \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Special Requests:  
Flowers \_\_\_\_\_  
Contributions \_\_\_\_\_  
Other \_\_\_\_\_  
Cemetery Name \_\_\_\_\_  
I Prefer: \_\_\_ Burial \_\_\_ Entombment \_\_\_ Cremation

### KEY FAMILY MEMBERS TO CONTACT

Name \_\_\_\_\_  
Phone No. \_\_\_\_\_  
Name \_\_\_\_\_  
Phone No. \_\_\_\_\_  
Name \_\_\_\_\_  
Phone No. \_\_\_\_\_

### LEGAL AND FINANCIAL MATTERS

Executor of Estate \_\_\_\_\_  
Attorney \_\_\_\_\_  
Safe Deposit Box \_\_\_\_\_  
Life Insurance #1  
Company \_\_\_\_\_  
Policy No. \_\_\_\_\_  
Life Insurance #2 \_\_\_\_\_  
Company \_\_\_\_\_  
Policy No. \_\_\_\_\_  
Life Insurance #3 \_\_\_\_\_  
Company \_\_\_\_\_  
Policy No. \_\_\_\_\_  
Credit Cards  
Company/Acct. No. \_\_\_\_\_  
Company/Acct. No. \_\_\_\_\_  
Company/Acct. No. \_\_\_\_\_  
Company/Acct. No. \_\_\_\_\_  
Company/Acct. No. \_\_\_\_\_  
Checking Accounts  
Institution/Acct. No. \_\_\_\_\_  
Institution/Acct. No. \_\_\_\_\_  
Savings Accounts  
Institution/Acct. No. \_\_\_\_\_  
Institution/Acct. No. \_\_\_\_\_  
IRA or Investment Account  
Institution/Acct. No. \_\_\_\_\_  
Institution/Acct. No. \_\_\_\_\_

### LOCATION OF IMPORTANT PAPERS

Will and Testament \_\_\_\_\_  
Birth Certificate \_\_\_\_\_  
Marriage Certificate \_\_\_\_\_  
Stocks and Bonds \_\_\_\_\_  
Certificate of Deposit \_\_\_\_\_  
Military Records \_\_\_\_\_  
Savings Passbooks \_\_\_\_\_  
Automobile Papers \_\_\_\_\_  
Trust Fund Info. \_\_\_\_\_  
Auto Insurance \_\_\_\_\_  
Homeowners Ins. \_\_\_\_\_  
Mortgage Papers \_\_\_\_\_  
Property Deeds \_\_\_\_\_  
Income Tax Papers \_\_\_\_\_

### OTHER / COMMENTS

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*Life Insurance Underwritten by:*

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[www.americanamicable.com](http://www.americanamicable.com)

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